



Verband Hamburger  
und Bremer  
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## New ConTex Container Ship Time Charter Assessment Index

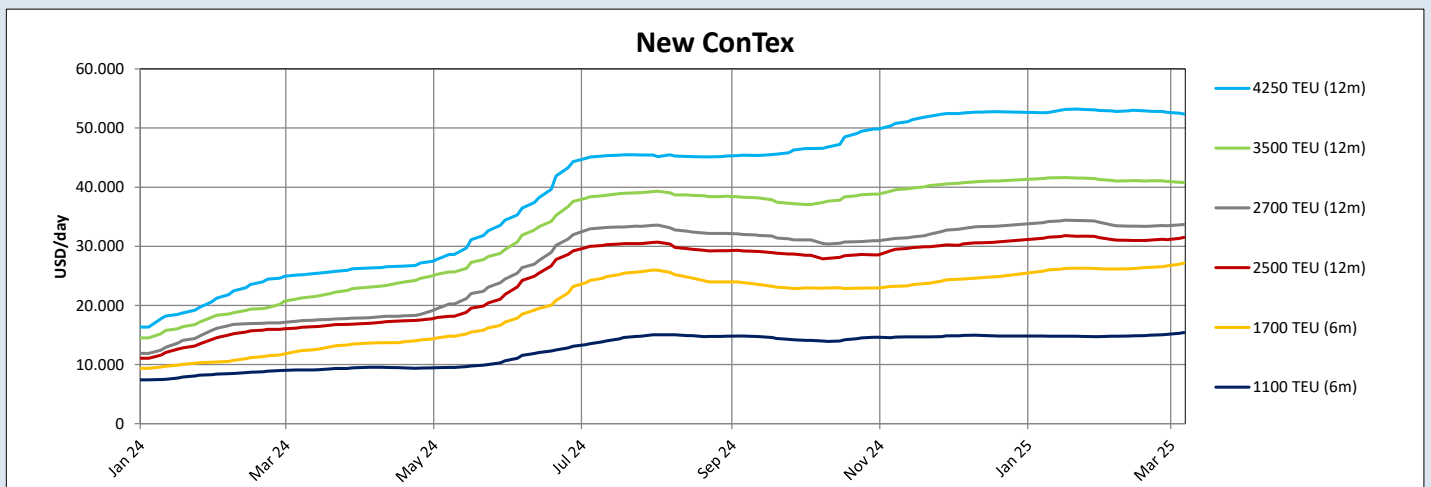
New ConTex*		1428	
06.03.25		6 mos	12 mos
Geared	1100 TEU	\$15.405	n.a.
	1700 TEU	\$27.159	
	2500 TEU	\$31.491	
Gearless	2700 TEU	n.a.	\$33.666
	3500 TEU		\$40.793
	4250 TEU		\$52.375

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	06.03.25
<p>The New ConTex increased 9 points this week with feeders gaining 1-2% but 2700-6500s declining on average about 0.5%. 1700s remain the most firm sector, gaining \$403pd week-on-week for 12 month periods. In spite of this, the charterers willingness to do two year periods on 1700s has waned in the past week or two, with the market arguably shifting back to 18 months (or 12 months against a premium). 2500s also increased significantly for 12 months to \$31,491pd, bringing it in line with CMA CGM's fixture of "SC Montreal" at \$31,500pd, even though the 24 month rate declined by \$130pd to \$25,575pd, as CMA CGM fixed the sister for 2 years at about \$25,000pd. Baby-panamax's slipped \$245pd for 24 month periods to \$40,485pd, but the reality is this market is stable, with yet another ship fixed from the Summer for 3 years at \$35,500pd. There is plenty of uncertainty in the market at the moment with many charterers backing off longer periods, contradicting the fact volumes in / out of Russia might increase soon. Predicting where the New ConTex stands in a few weeks or months time, especially for feeders, presents a significant challenge.</p>	

New ConTex Development												
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year				
		06.03.25	27.02.25	Change	Change	06.02.25	Change	Change	07.03.24	Change	Change	
<b>New ConTex*</b>		<b>1428</b>	1419	9 ↗	0,6%	1412	16 ↗	1,1%	728	700	↑ 96,2%	
1100 TEU	6 mos	\$15.405	\$15.116	\$289 ↗	1,9%	\$14.795	\$610 ↗	4,1%	\$9.077	\$6.328	↑ 69,7%	
	12 mos	\$14.541	\$14.336	\$205 ↗	1,4%	\$14.048	\$493 ↗	3,5%	\$8.391	\$6.150	↑ 73,3%	
1700 TEU	6 mos	\$27.159	\$26.680	\$479 ↗	1,8%	\$26.150	\$1.009 ↗	3,9%	\$12.357	\$14.802	↑ 119,8%	
	12 mos	\$24.114	\$23.711	\$403 ↗	1,7%	\$22.864	\$1.250 ↗	5,5%	\$11.182	\$12.932	↑ 115,7%	
1800 TEU	6 mos	\$30.500	\$30.045	\$455 ↗	1,5%	\$29.782	\$718 ↗	2,4%	\$14.352	\$16.148	↑ 112,5%	
2500 TEU	12 mos	\$31.491	\$31.120	\$371 ↗	1,2%	\$31.041	\$450 ↗	1,4%	\$16.291	\$15.200	↑ 93,3%	
	24 mos	\$25.575	\$25.705	-\$130 ↘	-0,5%	\$25.695	-\$120 ↘	-0,5%	\$13.934	\$11.641	↑ 83,5%	
2700 TEU	12 mos	\$33.666	\$33.455	\$211 ↗	0,6%	\$33.477	\$189 ↗	0,6%	\$17.416	\$16.250	↑ 93,3%	
	24 mos	\$27.386	\$27.475	-\$89 ↘	-0,3%	\$27.568	-\$182 ↘	-0,7%	\$15.025	\$12.361	↑ 82,3%	
3500 TEU	12 mos	\$40.793	\$40.958	-\$165 ↘	-0,4%	\$41.025	-\$232 ↘	-0,6%	\$21.253	\$19.540	↑ 91,9%	
	24 mos	\$32.683	\$32.878	-\$195 ↘	-0,6%	\$32.915	-\$232 ↘	-0,7%	\$18.018	\$14.665	↑ 81,4%	
4250 TEU	12 mos	\$52.375	\$52.663	-\$288 ↘	-0,5%	\$52.780	-\$405 ↘	-0,8%	\$25.168	\$27.207	↑ 108,1%	
	24 mos	\$40.485	\$40.730	-\$245 ↘	-0,6%	\$40.775	-\$290 ↘	-0,7%	\$21.205	\$19.280	↑ 90,9%	
5700 TEU	12 mos	\$60.522	\$60.631	-\$109 ↘	-0,2%	\$60.806	-\$284 ↘	-0,5%	\$33.178	\$27.344	↑ 82,4%	
6500 TEU	12 mos	\$67.783	\$67.822	-\$39 ↘	-0,1%	\$67.906	-\$123 ↘	-0,2%	\$39.950	\$27.833	↑ 69,7%	



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