



Verband Hamburger
und Bremer
Schiffsmakler e.V.

New ConTex Container Ship Time Charter Assessment Index

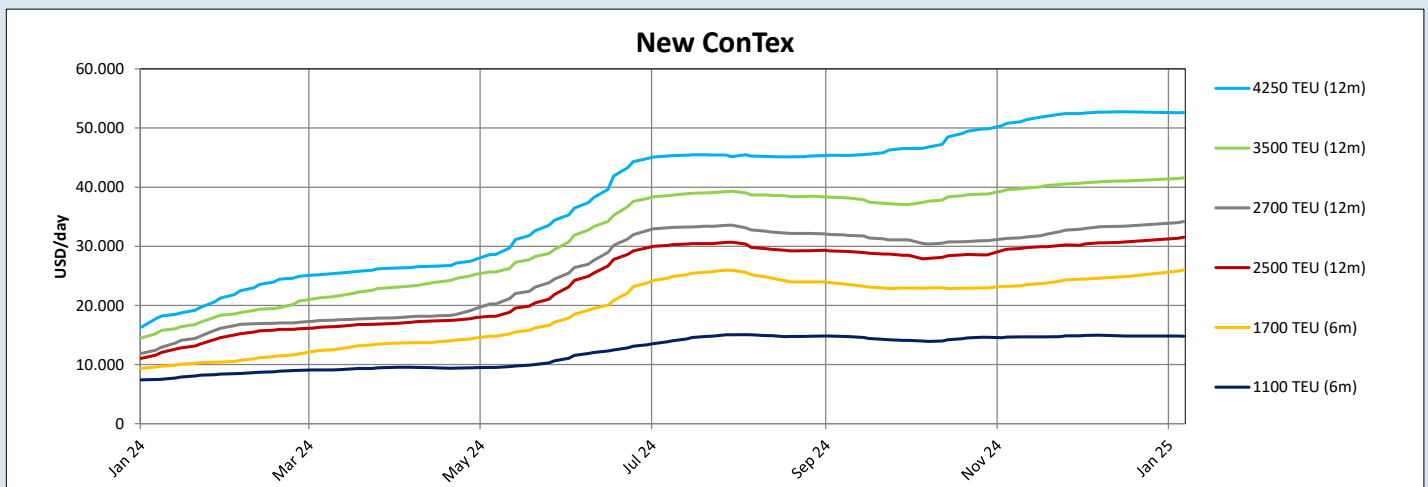
New ConTex*		1422	
09.01.25		6 mos	12 mos
Geared	1100 TEU	\$14.800	n.a.
	1700 TEU	\$26.005	
	2500 TEU	\$31.536	
Gearless	2700 TEU	n.a.	\$34.186
	3500 TEU		\$41.580
	4250 TEU		\$52.615

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		09.01.25
<p>Happy New Year to everybody. Let's hope that 2025 stays as successful for container shipping as 2024 had been.</p> <p>The start of the year so far has been relatively quiet with not a lot of fixtures being concluded yet. The low number of new deals could also explain the mixed direction, ConTex rate indications amongst the various sizes. In the 1100 TEU category for example, the fixable rates vary by up to 15% between the Pacific and the Atlantic and this does not include any premiums for Ukraine, Russia or Red Sea trade.</p> <p>In the 1700 TEU size range an above last done, two year fixture drove the figures and the 2500 TEU segment benefitted from a short term fixture at about 40% premium compared to the standard rate and period.</p> <p>Going forward the market will likely continue to do well as near future vessel availability is low throughout most sizes and tonnage demand is still good and there are even new operators in the market looking for tonnage.</p>		

New ConTex Development												
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year			
		09.01.25	-	Change	Change	12.12.24	Change	Change	11.01.24	Change	Change	
New ConTex*		1422	-	-	-	1395	27	↗ 1,9%	551	871	↑ 158,1%	
1100 TEU	6 mos	\$14.800	-	-	-	\$14.911	-\$111	↔ -0,7%	\$7.490	\$7.310	↑ 97,6%	
	12 mos	\$14.055	-	-	-	\$14.080	-\$25	↔ -0,2%	\$6.938	\$7.117	↑ 102,6%	
1700 TEU	6 mos	\$26.005	-	-	-	\$24.686	\$1.319	↑ 5,3%	\$9.727	\$16.278	↑ 167,3%	
	12 mos	\$22.514	-	-	-	\$21.500	\$1.014	↑ 4,7%	\$9.092	\$13.422	↑ 147,6%	
1800 TEU	6 mos	\$29.836	-	-	-	\$29.277	\$559	↗ 1,9%	\$10.977	\$18.859	↑ 171,8%	
2500 TEU	12 mos	\$31.536	-	-	-	\$30.586	\$950	↑ 3,1%	\$12.023	\$19.513	↑ 162,3%	
	24 mos	\$26.318	-	-	-	\$25.682	\$636	↑ 2,5%	\$10.655	\$15.663	↑ 147,0%	
2700 TEU	12 mos	\$34.186	-	-	-	\$33.318	\$868	↑ 2,6%	\$12.934	\$21.252	↑ 164,3%	
	24 mos	\$28.086	-	-	-	\$27.886	\$200	↔ 0,7%	\$11.625	\$16.461	↑ 141,6%	
3500 TEU	12 mos	\$41.580	-	-	-	\$40.985	\$595	↗ 1,5%	\$15.778	\$25.802	↑ 163,5%	
	24 mos	\$33.430	-	-	-	\$33.570	-\$140	↔ -0,4%	\$14.055	\$19.375	↑ 137,9%	
4250 TEU	12 mos	\$52.615	-	-	-	\$52.700	-\$85	↔ -0,2%	\$18.213	\$34.402	↑ 188,9%	
	24 mos	\$41.156	-	-	-	\$41.570	-\$414	↔ -1,0%	\$15.985	\$25.171	↑ 157,5%	
5700 TEU	12 mos	\$60.461	-	-	-	\$60.422	\$39	↔ 0,1%	\$22.533	\$37.928	↑ 168,3%	
6500 TEU	12 mos	\$67.622	-	-	-	\$67.517	\$105	↔ 0,2%	\$24.778	\$42.844	↑ 172,9%	



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