

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		414	
01.08.19		12 mos	24 mos
Gearless	1100 TEU	\$6.483	n.a.
	1700 TEU	\$8.491	
	2500 TEU	\$8.899	
Gearless	2700 TEU	\$9.216	\$10.069
	3500 TEU	\$9.269	\$10.138
	4250 TEU	\$12.550	\$13.281

Legend		
↑	up	+ 2% or more
↔	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↔	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:

01.08.19

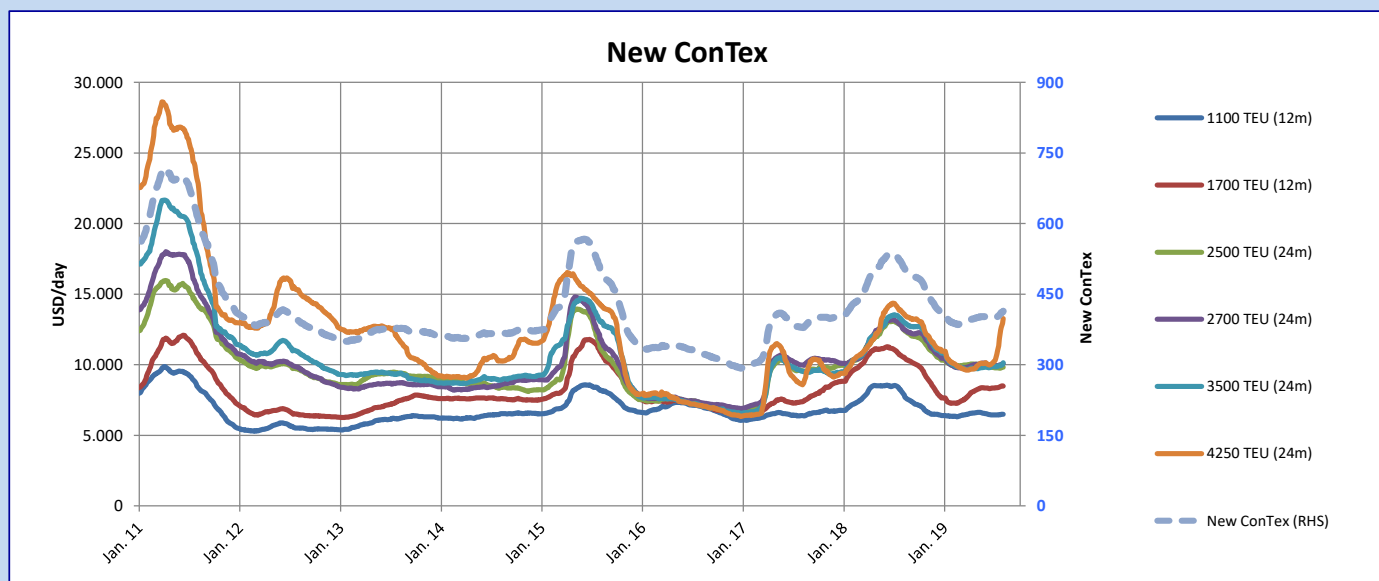
The New ConTex Index continues its recovery although the pace is a little slower than experienced last week, ending this week 3 points up.

Once again it is the 4250 TEUs which are driving the Index with gains of 6.4% basis 12 months employment and 4.9% basis 24 months compared to last week. It is also noticeable that the 3500 TEUs are gaining as demand finally begins to be felt at least to the next size down. The gains for the 3500 TEUs since last week are 2.7% basis 12 months and 1.8% basis 24 months; lower - but still respectable.

As for the smaller feeders their Owners continue to find progress quite challenging in the current market although they can draw some comfort that at least the rates for most sizes are being marked up, even if only slightly.

New ConTex Development

Vessel type	Evaluated Period	Today	Week-on-Week				Month-on-Month			Year-on-Year				
			01.08.19	25.07.19	Change	Change	02.07.19	Change	Change	31.07.18	Change	Change		
New ConTex*		414	411	3	→	0,7%	399	15	↑	3,8%	513	-99	-19,3%	
New ConTex	12 mos	1100 TEU	\$6.483	\$6.495	-\$12	→	-0,2%	\$6.436	\$47	→	0,7%	\$8.045	-1.562	-19,4%
		1700 TEU	\$8.491	\$8.483	\$8	→	0,1%	\$8.348	\$143	↔	1,7%	\$10.585	-2.094	-19,8%
		2500 TEU	\$9.822	\$9.796	\$26	→	0,3%	\$9.783	\$39	→	0,4%	\$12.637	-2.815	-22,3%
	24 mos	2700 TEU	\$10.069	\$10.029	\$40	→	0,4%	\$9.962	\$107	↔	1,1%	\$12.614	-2.545	-20,2%
		3500 TEU	\$10.138	\$9.962	\$176	↔	1,8%	\$9.868	\$270	↑	2,7%	\$13.127	-2.989	-22,8%
		4250 TEU	\$13.281	\$12.658	\$623	↑	4,9%	\$10.271	\$3.010	↑	29,3%	\$13.731	-450	-3,3%
12 mos	2500 TEU	\$8.899	\$8.873	\$26	→	0,3%	\$8.848	\$51	→	0,6%	\$11.788	-2.889	-24,5%	
	2700 TEU	\$9.216	\$9.166	\$50	→	0,5%	\$9.026	\$190	↑	2,1%	\$11.786	-2.570	-21,8%	
	3500 TEU	\$9.269	\$9.028	\$241	↑	2,7%	\$8.961	\$308	↑	3,4%	\$12.165	-2.896	-23,8%	
	4250 TEU	\$12.550	\$11.797	\$753	↑	6,4%	\$9.435	\$3.115	↑	33,0%	\$12.611	-61	-0,5%	



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