

Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	297			
	01.12.16	12 mos	24 mos		
Geared	1100 TEU	\$6.146			
	1700 TEU	\$6.508	n.a.		
	2500 TEU	\$5.592	\$6.633		
Gearless	2700 TEU	\$5.998	\$6.948		
	3500 TEU	\$5.361	\$6.620		
	4250 TEU	\$4.233	\$6.448		

Legend							
Î	up	+ 2% or more					
\sum_{i}	steady up	from +1% to +1,9%					
	steady	+/- 1 %					
<u>\</u>	steady down	from -1% to -1,9%					
Ţ.	down	- 2% or less					

*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period

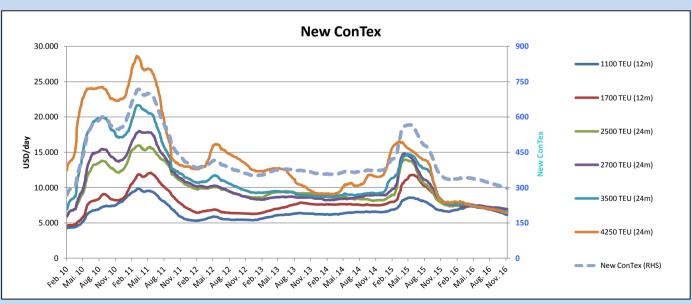
New ConTex-Commentary - issued:	01.12.16

The New ConTex dropped a further point this week and is now down about 15 pct compared to the same time last year. Regretfully the overhang of large idle tonnage is much higher compared to last December.

The charter market remains weak in all segments with only limited business opportunities and the majority for shorter periods. Activity in the 4,250 TEU segment has been marginally increasing however without any positive influence on the charter rates.

Following a large number of demolitions the index moved slightly upwards for the craned 2,500 TEU segment and the market East of Suez appear short of tonnage with a potential firming in charter rates possible. The gearless 2,700 TEU segment may face a similar scenario whereas new demand is lacking for the feeders between 1,100 and 1,700 TEU.

				New ConTex Development								
Vessel type		Evaluated	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		Period	01.12.16	24.11.16	Change	Change	01.11.16	Change	Change	01.12.15	Change	Change
New ConTex*		ex*	297	298	-1	-0,3%	305	-8	-2,6%	351	-54	-15,4%
	1100 TEU	12 mos	\$6.146	\$6.184	-\$38	-0,6%	\$6.436	-\$290	-4,5%	\$6.751	-605	-9,0%
ě	1700 TEU		\$6.508	\$6.580	-\$72	-1,1%	\$6.688	-\$180	-2,7%	\$7.868	-1.360	-17,3%
ConT	2500 TEU	- 24 mos	\$6.633	\$6.638	-\$5	-0,1%	\$6.765	-\$132	-2,0%	\$7.790	-1.157	-14,9%
≥	2700 TEU		\$6.948	\$6.978	-\$30	-0,4%	\$7.062	-\$114	-1,6%	\$8.207	-1.259	-15,3%
Ne Ne	3500 TEU		\$6.620	\$6.642	-\$22	-0,3%	\$6.729	-\$109	-1,6%	\$8.208	-1.588	-19,3%
	4250 TEU		\$6.448	\$6.456	-\$8	-0,1%	\$6.606	-\$158	-2,4%	\$8.086	-1.638	-20,3%
	2500 TEU	- 12 mos	\$5.592	\$5.528	\$64	1,2%	\$5.585	\$7	0,1%	\$6.478	-886	-13,7%
	2700 TEU		\$5.998	\$5.990	\$8	0,1%	\$6.040	-\$42	-0,7%	\$6.924	-926	-13,4%
	3500 TEU		\$5.361	\$5.365	-\$4	-0,1%	\$5.388	-\$27	-0,5%	\$6.533	-1.172	-17,9%
	4250 TEU		\$4.233	\$4.237	-\$4	-0,1%	\$4.379	-\$146	-3,3%	\$6.064	-1.831	-30,2%



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